





## America is a nation in pain

\$4 Billion

spent on topical pain relief, 10% of the ~ \$45 Billion spent more broadly on pain management products and pharmaceuticals

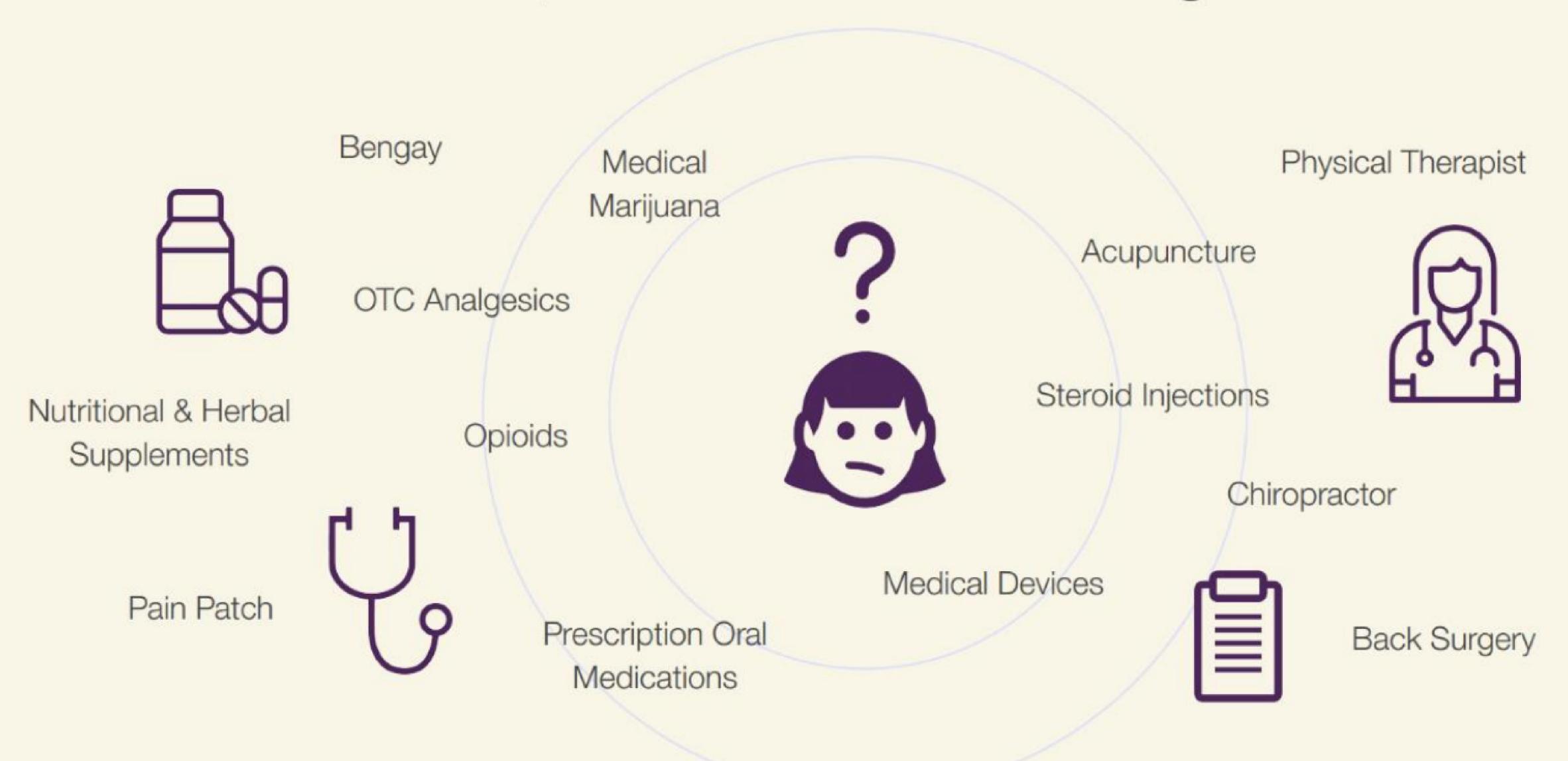
# 50 Million +

chronic pain sufferers, with 2m new cases per year

## 190 Million

opioid prescriptions, in secular decline

# Existing treatments for pain relief are confusing, impersonal, non-standardized, and sometimes risk dangerous side effects



We will deliver relief without the side effects of pills right to the patient's door



# We will provide asynchronous telehealth consultations and prescribe a personalized prescription compound cream



#### Antiinflammatories

Diclofenac, Ibuprofen, Flurbiprofen, Ketoprofen, Ketoralac



#### Local anesthetics

Amantadine, Bupivacaine, Lidocaine, Tetracaine



#### Muscle relaxants

Baclofen,
Cyclobenzaprine,
Orphenadrine
Citrate,



#### Neuropathics

Amitriptyline,
Imipramine,
Clonidine,
Carbamazepine



#### **Botanicals**

Cannabidiol,
Camphor,
Menthol,
Eucalyptus,
Peppermint,
Capsaicin, Arnica

Compound creams: the first line of defense in any sophisticated pain management treatment program; safe, targeted therapies for muscle, joint, and nerve pain that are opioid and control substance free

# Over time we will become an integrated pain management platform that guides patients through an opioid-free, affordable, convenient, and personalized treatment journey



editorial content

## Why now?

# Clearing's personalized offering is fueled by several macro tailwinds

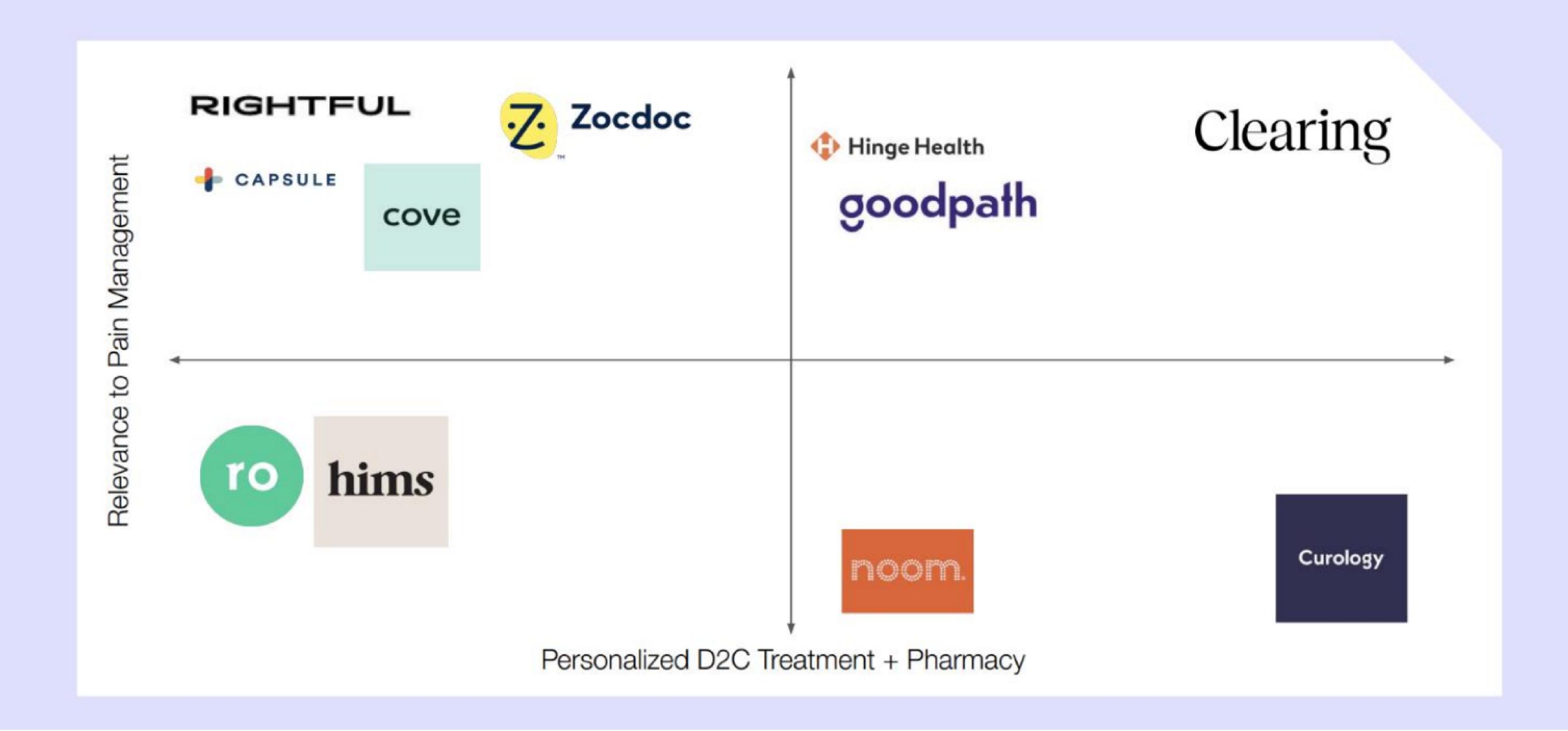
Telehealth adoption and acceptance dramatically accelerated by COVID-19

Rise of non-opioid based treatments to combat opioid epidemic

Availability of plug-and-play telehealth pharmacy infrastructure

Clearing offers
personalized
non-opioid based
prescription
treatment +
community

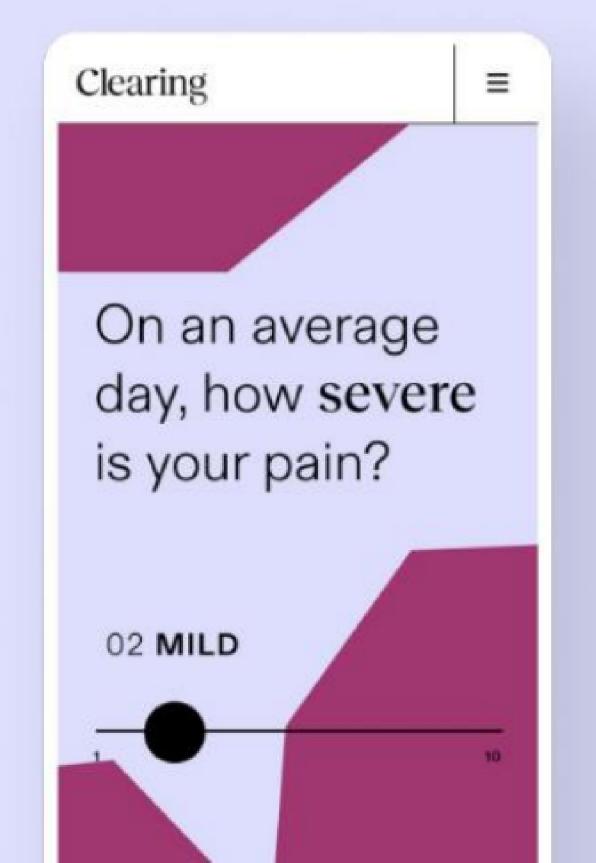
## What Curology has done for dermatology we will do for pain



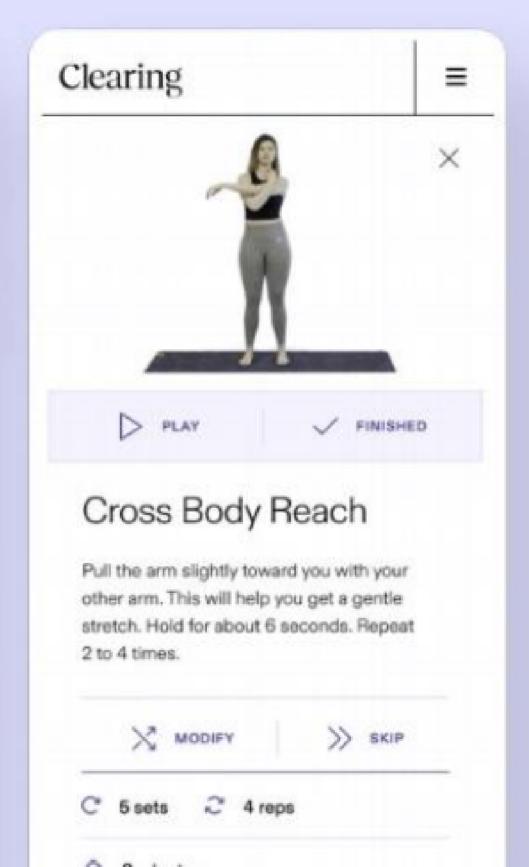


# By tracking and refining our recommendations, patients will experience data-driven results and remain with us for the entirety of the pain relief journey











## Our founding team has come together around a deep passion for solving pain management in a patient-centric manner



Avi Dorfman Founder & CEO



Dr. Jacob Hascalovici, MD PhD Co-Founder & Chief Medical Officer

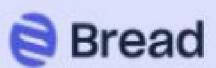


Yakov Kagan Co-Founder & Head of Growth

COMPASS ACCRETIVE McKinsey & Company











Jeremy Pippin Head of Product





Alyssa Horneff Head of Operations





Melissa Cullens Head of Design





Meran Liu Head of Clinical Operations





Cory Goodale Lead Engineer CATALANT

# Our medical advisory board spans a range of disciplines, leading universities, and hospital systems



Dr. Seth Waldman
Director, Pain
Management Division







Dr. Beth Frates
Director, Lifestyle
Medicine & Wellness







Dr. Steven Cohen Chief, Pain Medicine







Dr. Bryan Kelly Surgeon-in-Chief & Medical Director











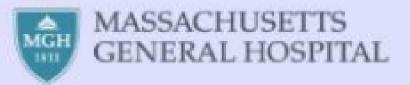
Dr. Marketa Wills
Chief Medical Officer





Dr. Pete Asnis
Sports Medicine Director,
Orthopedic Surgeon













# Appendix

### The opioid epidemic is a tragedy on a national scale

U.S. healthcare providers write 191 million prescriptions for opioid pain medication per year creating a national crisis with disastrous consequences.

### Overprescribed

Despite guidelines to limit opioids as a first approach, 45% of those prescriptions were written by a PCP.

#### Ineffective

Prescription medication relieves pain in only 58% of chronic pain sufferers.

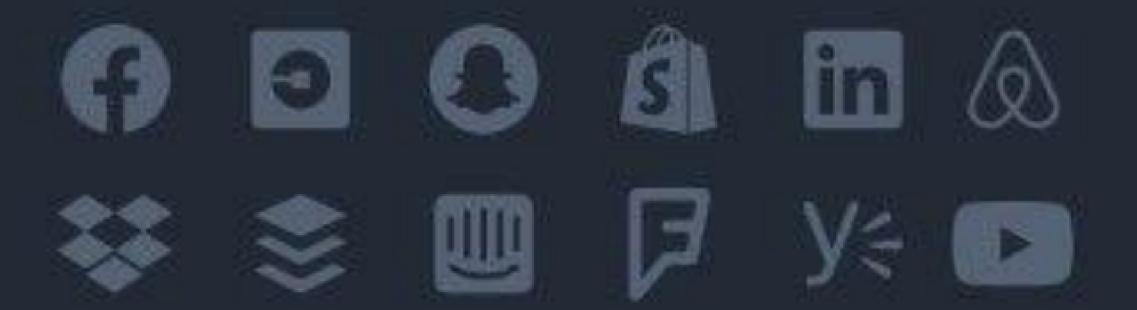
### Costly

\$78.5 billion in annual costs related to opioid misuse.

### Deadly

More than 11 million Americans misuse opioids each year and 17,000 die of overdose.





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