





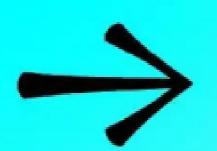






THE LGBTQ+ POPULATION IS LARGE AND GROWING AT AN UNPRECEDENTED RATE





1 in 10
US ADULTS OPENLY
IDENTIFY AS LGBTQ+

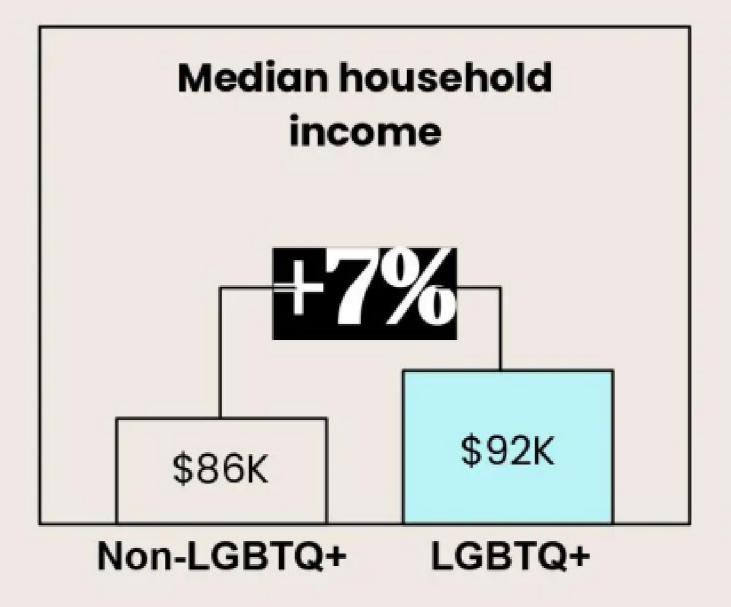
1 in 5
GEN Z IDENTIFY
AS LGBTQ+

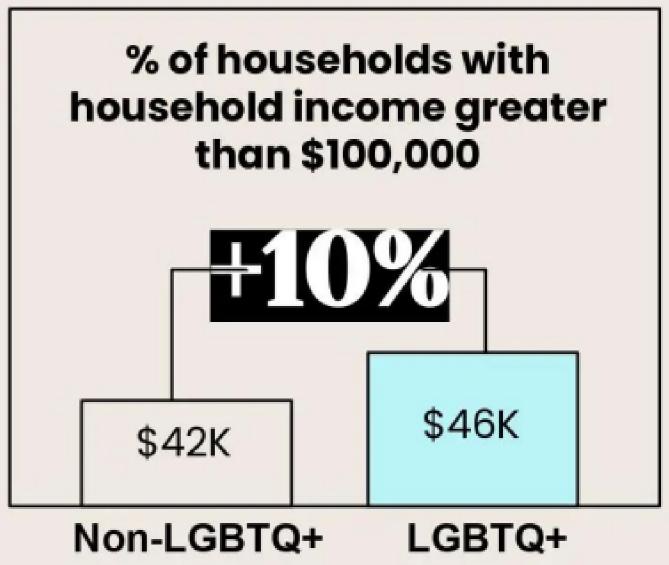
60%

INCREASE IN PERCENTAGE
OF POPULATION IDENTIFYING
AS LGBTQ+ BETWEEN 2012
AND 2021

\$1T IN SOPHISTICATED PURCHASING POWER

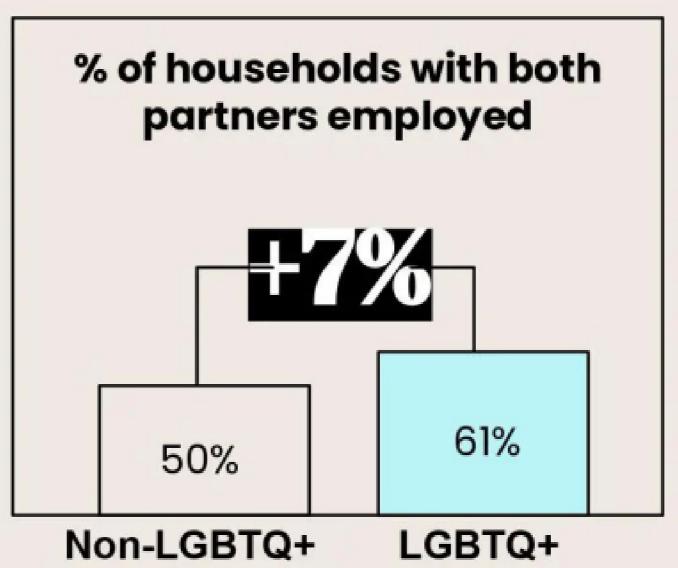
US LGBTQ+ purchasing power: a primer

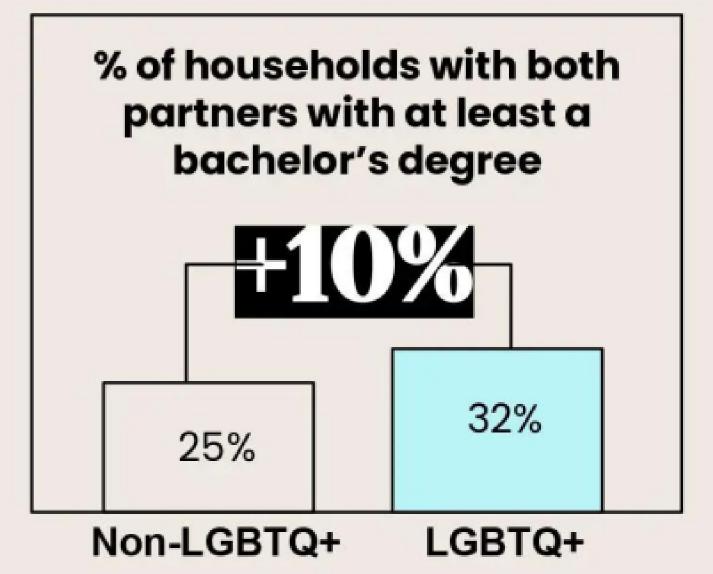




KEARNEY

If the global LGBTQ+ community were a country, it would be the **fourth-largest economy** in the world—an economy that insists on doing business **on its own terms**.





Sources: 2017 American Community Survey, US Census Bureau: A.T. Kearney Analysis

>50%

LGBTQ+ PEOPLE REPORT SOME FORM OF HEALTHCARE DISCRIMINATION

1 in 4

LGBTQ+ PEOPLE REPORT HAVING TO EDUCATE THEIR CLINICIANS

71%

OF FOLX MEMBERS AVOIDED SEEKING
HEALTHCARE PRIOR TO FINDING FOLX FOR
FEAR OF DISCRIMINATION

AND YET, LGBTQ+ PEOPLE FACE SERIOUS DISCRIMINATION AND VIOLENCE IN ACCESSING HEALTH AND WELLNESS CARE

The New York Times

Why L.G.B.T.Q. Adults Are More Vulnerable to Heart Disease

Experts say that a leading cause of death often goes overlooked.

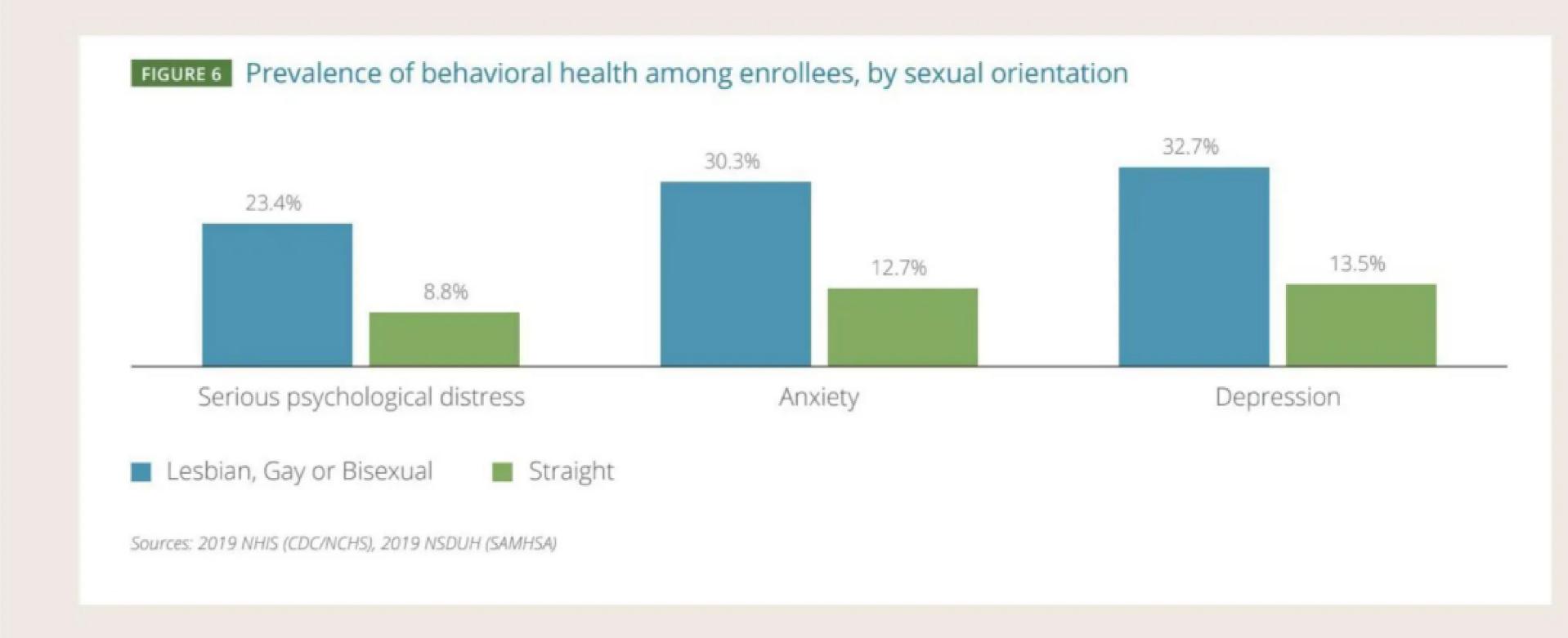




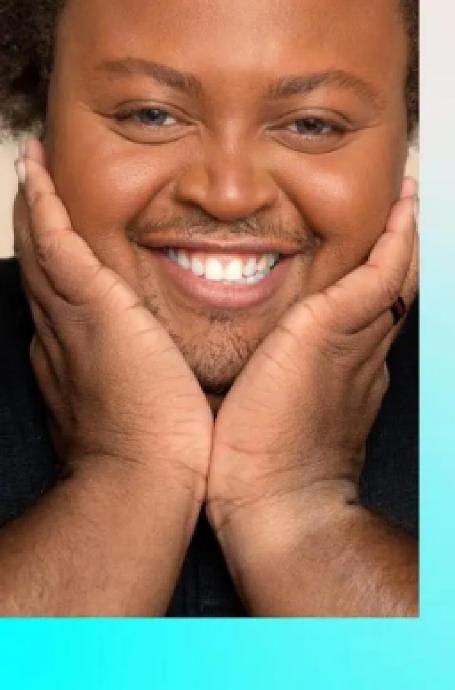
Simone Noronha

A mounting body of research shows that L.G.B.T.Q. adults are more likely to have worse heart health than their heterosexual peers. Lesbian, gay and bisexual adults were 36 percent less likely than heterosexual adults to have ideal cardiovascular health, the American Heart Association concluded in 2018, based on surveys of risk factors like smoking and blood glucose levels. In 2021, the organization released a statement on the high rates of heart disease among transgender and gender diverse individuals, linking these elevated rates in part with the stress that comes from discrimination and transphobia.

AND A LACK OF EXPERTISE ON THE DIFFERENTIATED NEEDS OF OUR COMMUNITY









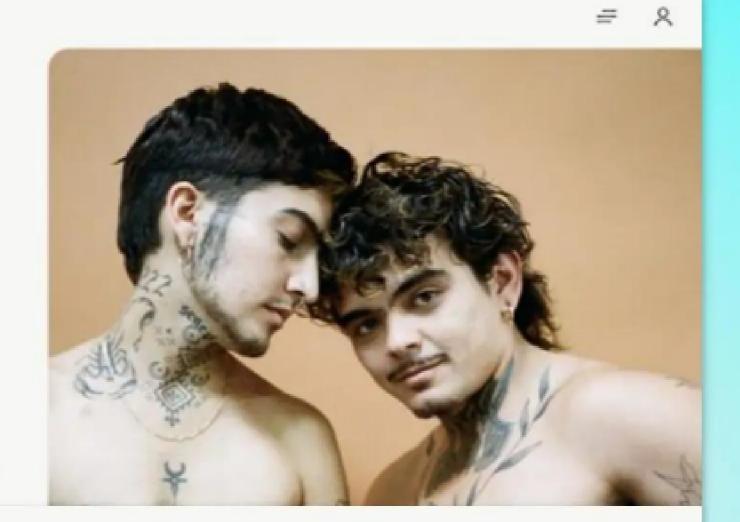
FOLX HEALTH EXISTS TO BE THE LEADING HEALTH AND WELLNESS PLATFORM FOR LGTBQIA CARE, PROVIDING END TO END SERVICES, ACROSS THE SPECTRUM OF COMMUNITY NEEDS.





Gender Affirmation ✓ Sexual Wellness ✓

FOLX is for everybody and every body.





State

Meet your personalized care team

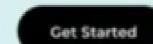
Meet with our affirming clinical team to talk through your medical concerns and, if appropriate, receive a prescription.

Learn More Explore Virtual Care

Get started with a plan

We're working on all 50, but Folx is currently available in 33 states.





SOLVING THE HEALTH AND WELLNESS NEEDS OF THE LGBTQ+ COMMUNITY.

- End-to-end virtual care including
 - primary care
 - gender-affirming care
 - sexual and reproductive health care
 - behavioral health (Q2'22 launch)
- Proprietary protocols
- Referral Network and Care Advocacy
- Personalized Training and Education
- **Content and Community**
- **Engaged community**



TIME 100

MOST INFLUENTIAL

COMPANIES

FAST @MPANY WE MADE

THE

LIST!

MOST INNOVATIVE COMPANIES 2022

382
TOTAL PLACEMENTS

PRESS COVERAGE OF 2021 10.7B
TOTAL IMPRESSIONS

WE'VE BUILT A STRONG BRAND - BEYOND HEALTHCARE

- •Time Magazine Most Influential Companies 2022
- •Business Insider #11 on 25 fastest-growing DTC brands
- •Fast Company Most Innovative Companies, 2002; World Changing Ideas Awards 2021
- Digiday Content Marketing Awards Taking Up Space in the Best Community Building Campaign
- Anthem Award Winner (3) DEI Campaign category; DEI -Innovation category; Most Impactful Corporate Initiative
- •MarCom Awards (3) Platinum Taking Up Space; Gold W4th St subway takeover; Honorable mention Trans Lives Are Precious billboard
- •Nevy New England Venture Capital Association Winners of the 9th Annual NEVY Awards Awarded - Emerging Healthcare Company

SOLIDIFYING OUR POSITION AS A CATEGORY LEADER

WE OPERATE THE LARGEST VIRTUAL NETWORK OF

LGBTQ-SPECIALIZED

CLINICIANS

In a world where the average medical student gets 5 hours of LGBT training, we employ and train our own clinician network to ensure quality and competency

FOLX clinicians are **LGBTQ+** specialized and trauma-informed, leveraging an informed consent model to ensure members feel heard and seen.



WE'VE BUILT A CULT FOLLOWING, UNPRECEDENTED IN HEALTHCARE

"FOLX is the future. FOLX is affirming health care that every queer person deserves." — FOLX Member, FL

"The best experience.

My doctor is very knowledgeable and professional. Would HIGHLY recommend." — FOLX member, CA

"My experience has been life saving. Truly." — FOLX member, IL

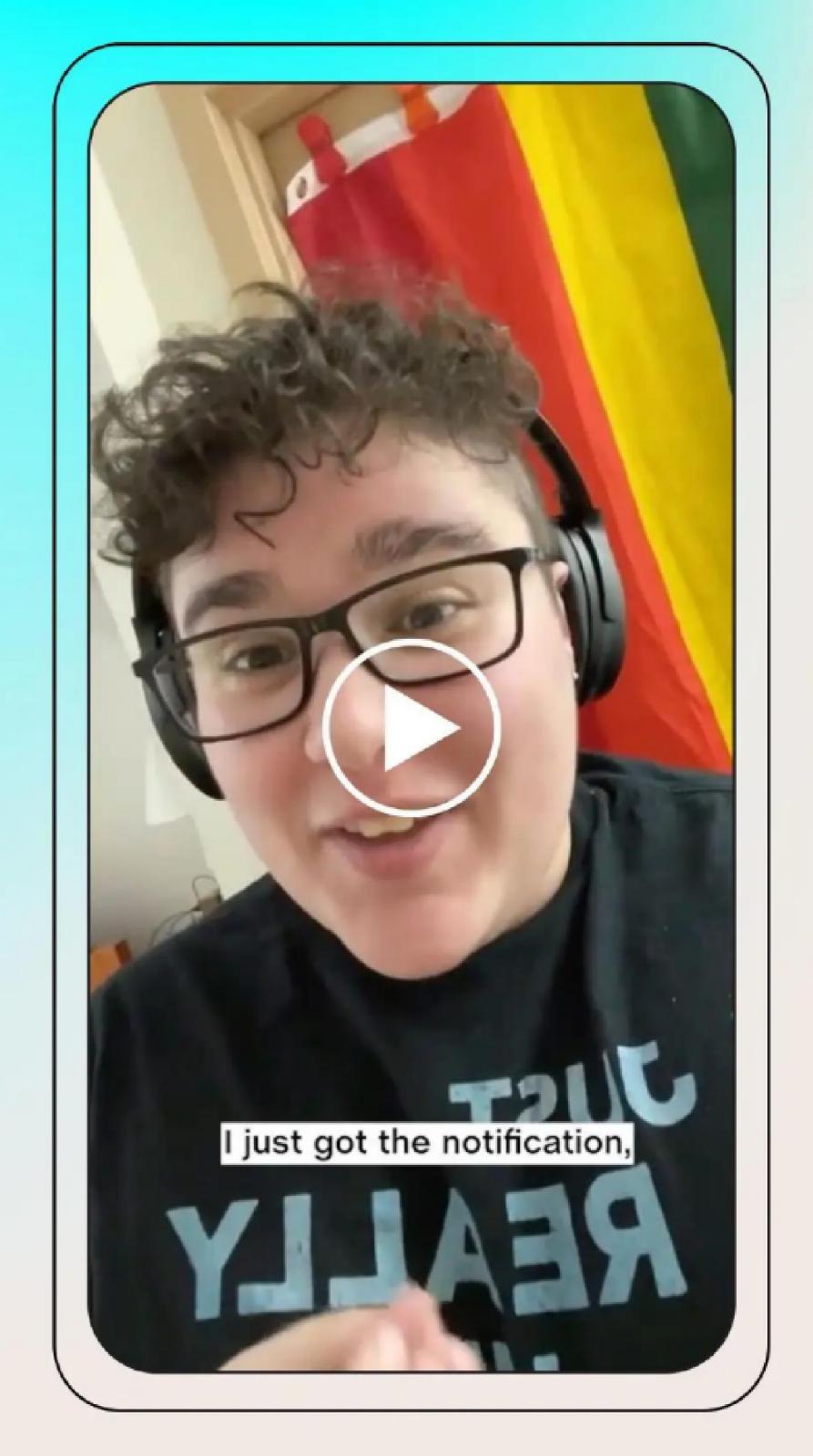
> "This service has been monumental in helping me be comfortable in my own skin and loving who I am." — FOLX member, CA

"The best first visit with any provider I have ever had.". — FOLX member, TX

85+
NET PROMOTER SCORE

100%
FEEL SUPPORTED BY THEIR FOLX CLINICIAN

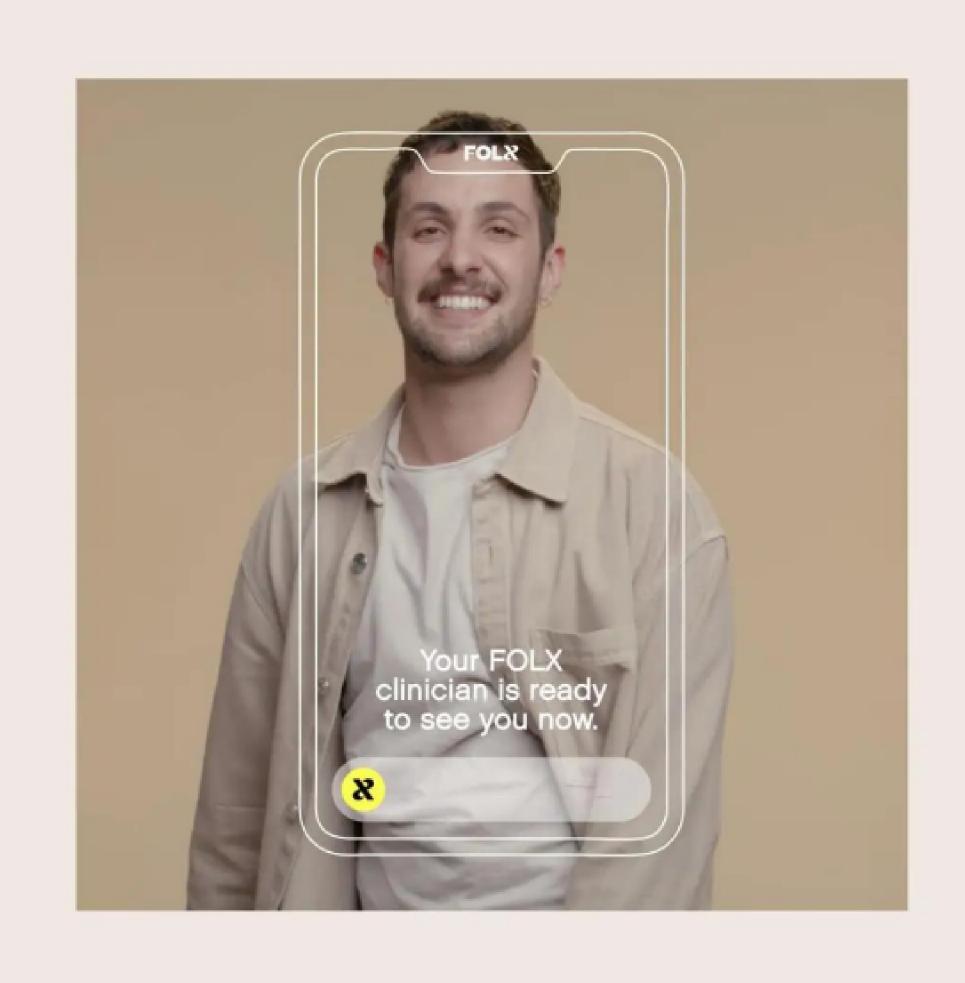
98%
FEEL THAT THEY'RE MAKING PROGRESS TOWARD THEIR HEALTH GOALS





BEHAVIORAL HEALTH, CONTENT AND COMMUNITY

FOLX will give access to LGBTQIA+ group based behavioral care, mental health services, learning programs, and community-based content focused on the specific and differentiated needs of our community.



LEVERAGING **DEEP ALIGNMENT** BETWEEN DTC & ENTERPRISE TO DRIVE EXPONENTIAL GROWTH



LGBTQ+ people are an incredibly talented and creative part of the workforce – and supporting a diverse workforce can increase profitability by 36%.

Companies want to invest in their **LGBTQ+** employees but many don't know where to start. They're turning to **FOLX** to:

- Strengthen overall employee physical and mental health
- Increase employee attraction, engagement, and retention
- Decrease cost
- Build authentic support for the LGBTQ+ community





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