

Empowering Surgeons,



CMR Surgical at a glance

Founded in 2014 by industry experts

CMR was founded in Cambridge, UK by a team with strong medical device experience

A first of its kind surgical robot

CMR has built Versius, the first British developed portable, modular, data driven robotic system, developed alongside surgeons

Mission to help millions get keyhole surgery

Versius biomimicks the human arm, fits into virtually any operating room set-up and aims to help surgeons perform keyhole surgery more easily and effectively

From concept to patient in 5 years

CMR rose to unicorn status in 2019 and has just raised \$600 million in Series D funding, the largest-ever private MedTech raise

Global company with a rapid scaling plan

CMR operates across Europe, Asia, Australia & the Middle East, growing from 5 founders to over 700 employees worldwide

A unique registry to transform surgery

CMR created one of the first registries in the world to collect clinical data from surgical procedures. This, coupled with the data collected by Versius has the potential to help transform surgery



The robotics market

Robotics helps more patients get keyhole surgery

We estimate that only about 50% of patients get keyhole surgery...

...yet keyhole surgery has significant clinical benefits¹ compared to open surgery ...



...however manual keyhole surgery is very difficult to perform for surgeons, both physically and mentally

Robotic surgery helps make keyhole surgery easier to perform for surgeons, therefore giving the benefits to more people

Surgeons



- ✓ Cognitive and physical stress reduced relative to traditional keyhole surgery
- ✓ 3D vision with enhanced range of instrument motion and precision versus manual keyhole surgery
- ✓ Ability to access areas of the body previously inaccessible

Hospitals



- ✓ Helps to prolong surgeon careers by reducing physical and mental fatigue
- ✓ Attracts surgical talent while serving increased patient preference for robotics
- ✓ Increased volumes of patients

Robotic procedures are expected to grow significantly by 2030

Global surgical trends



"Surgical and anaesthesia care are essential for the treatment of many of these conditions and represent an integral component of a functional, responsive, and resilient health system...the need for surgical services...will continue to rise substantially from now until 2030. Reduction of death and disability hinges on access to surgical and anaesthesia care"

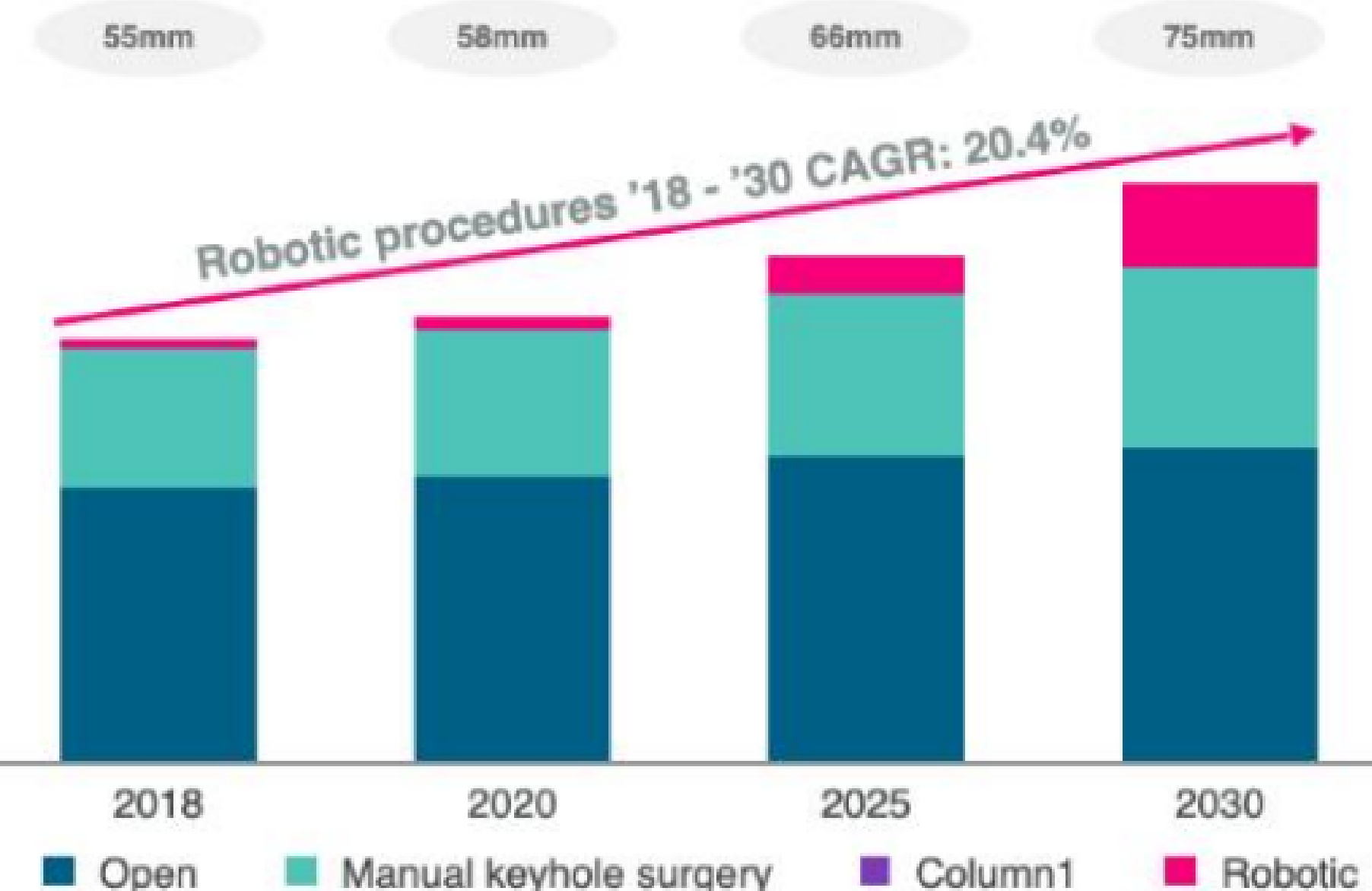
THE LANCET

– Lancet Global Commission on Global Surgery 2030

Global surgical procedures – by category

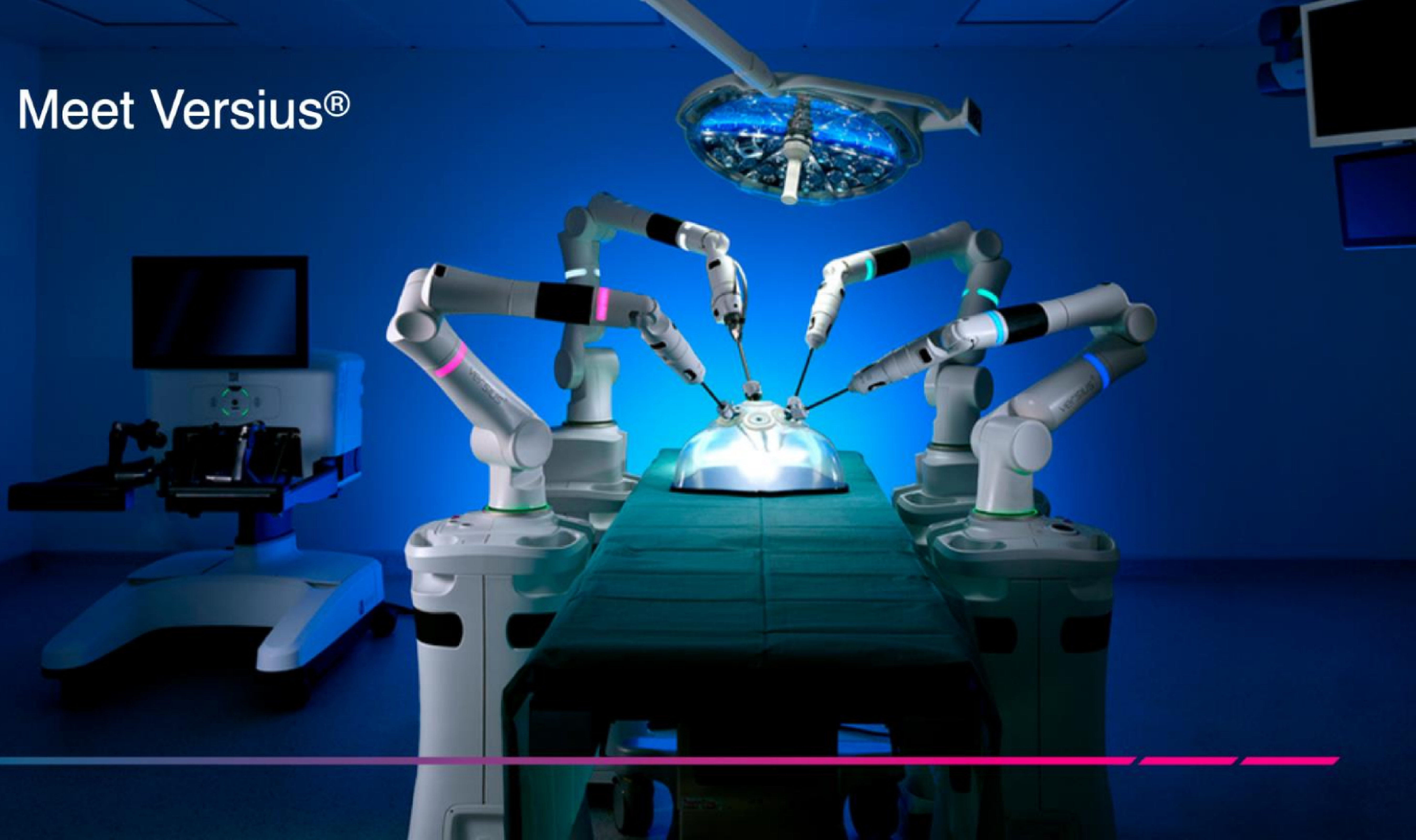
2018-2030
CAGR

Total market procedures (#mm): CAGR 2018-2030 +2.6%



In the future, robotic procedures are expected to grow at c.20% a year¹

Meet Versius®



Why Versius?



Versius is a **modular** system designed to help surgeons **do more MAS**.



Its technology is delivered at a **human scale**.



Versius provides the surgical team with **patient access** at all times.



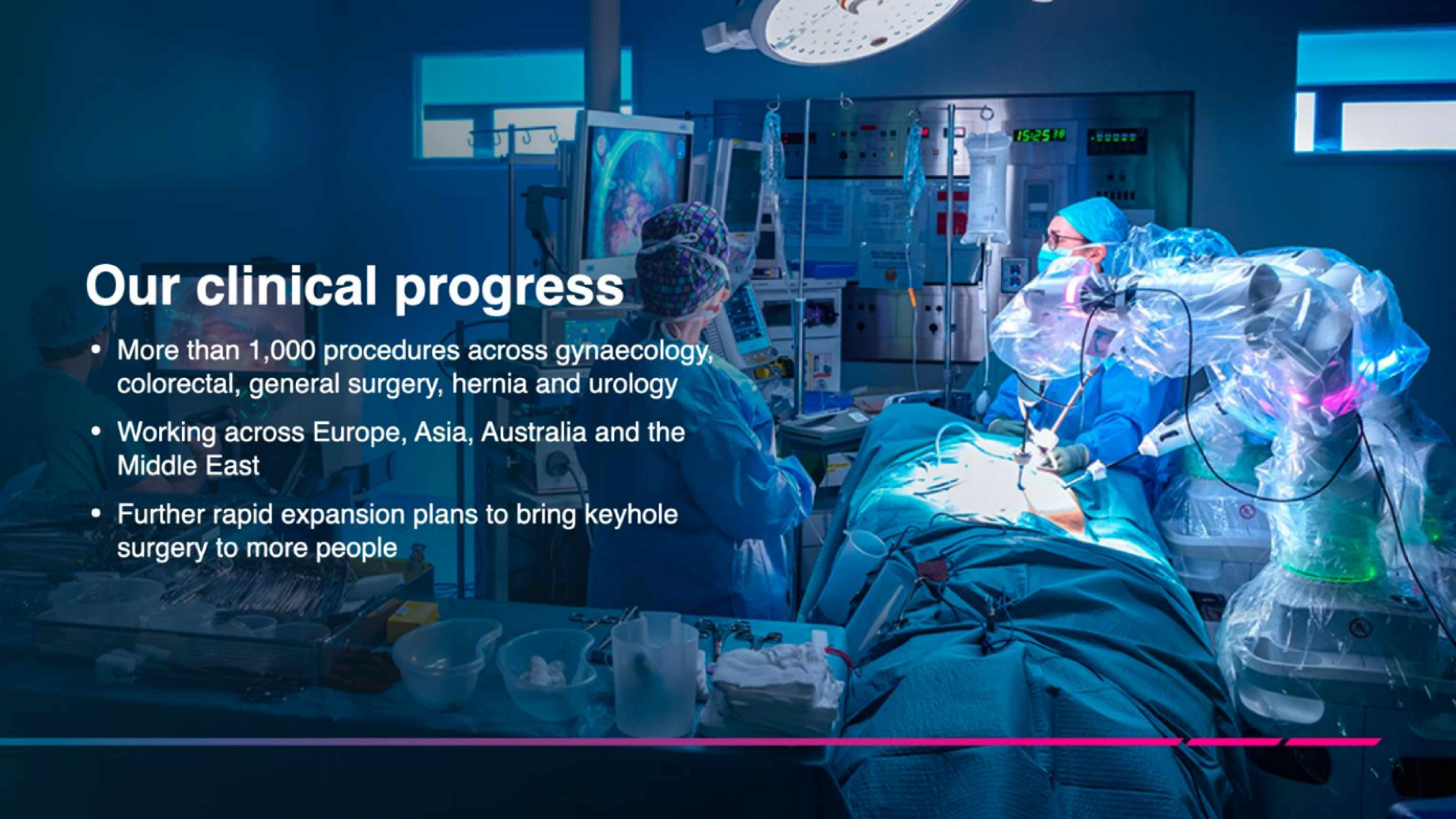
Versius and its training programme are part of a **long-term partnership**, not just a one-off sale.



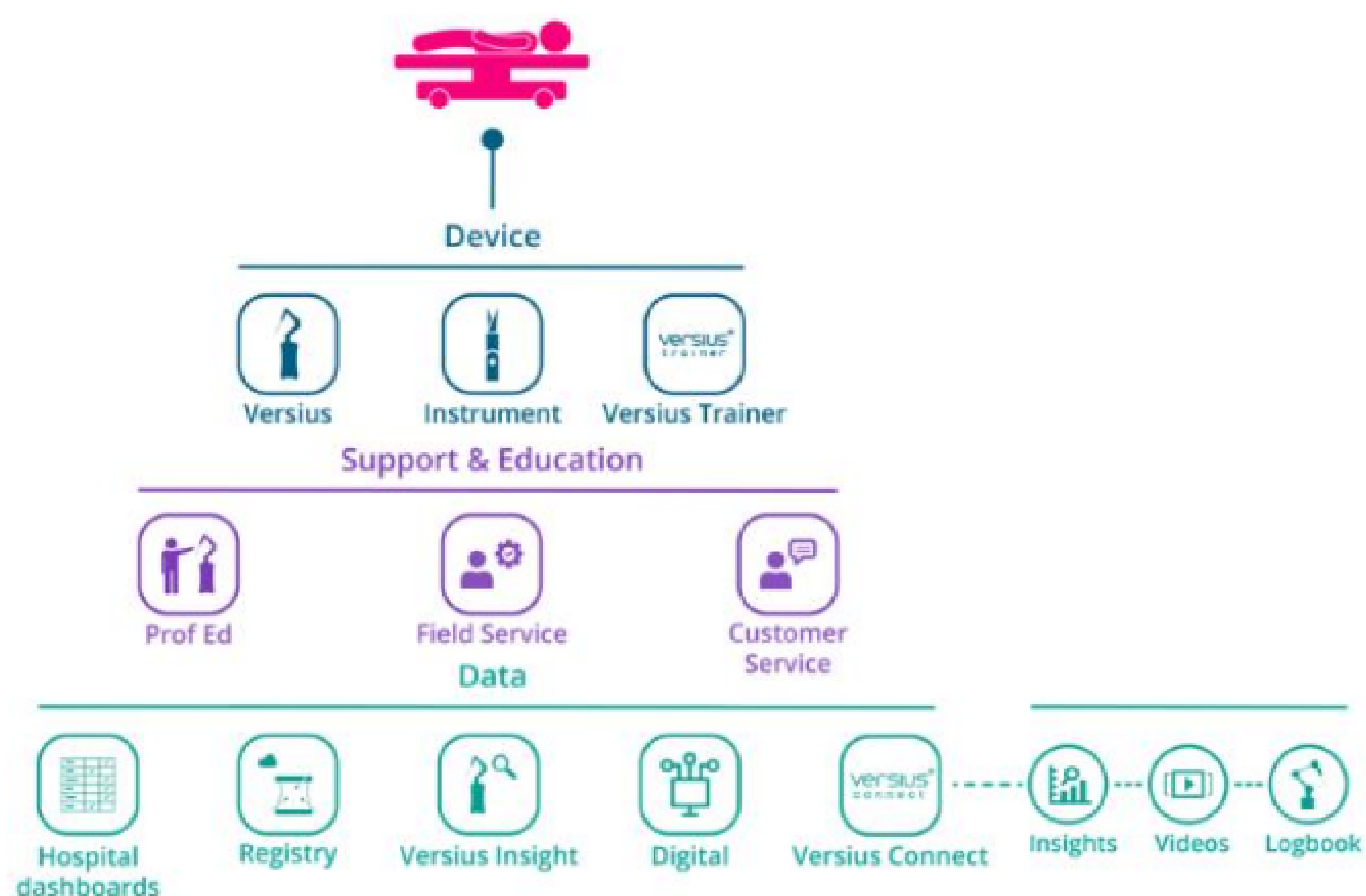
Versius inserts a **digital interface** between surgeon and patient.

Our clinical progress

- More than 1,000 procedures across gynaecology, colorectal, general surgery, hernia and urology
- Working across Europe, Asia, Australia and the Middle East
- Further rapid expansion plans to bring keyhole surgery to more people



Versius is part of a wider digital ecosystem helping to deliver improved surgical outcomes



Digital starts with Versius. Versius is a **digital interface between the surgeon and the patient**



Digital gives **unique insights to customers** to help **improve surgery** with products such as hospital dashboards and **Versius Connect**



Data-driven ecosystem **feedback loop drives learning** from each procedure and can **help to standardise surgery**



Data can be used to **help CMR to run efficiently** as well as **deliver the best customer service**



CMR is working on **technological and digital partnerships** to **accelerate development** of Versius and **stay ahead of the competition**

CMR integrates data to help surgeons improve their practice, supporting better patient outcomes



Improved training to
proficiency



Digital Logbook for real
time, valuable insights



Predictive maintenance to
keep robot running



Help surgeons benchmark
and improve



Digitally record cases and
outcomes in the registry



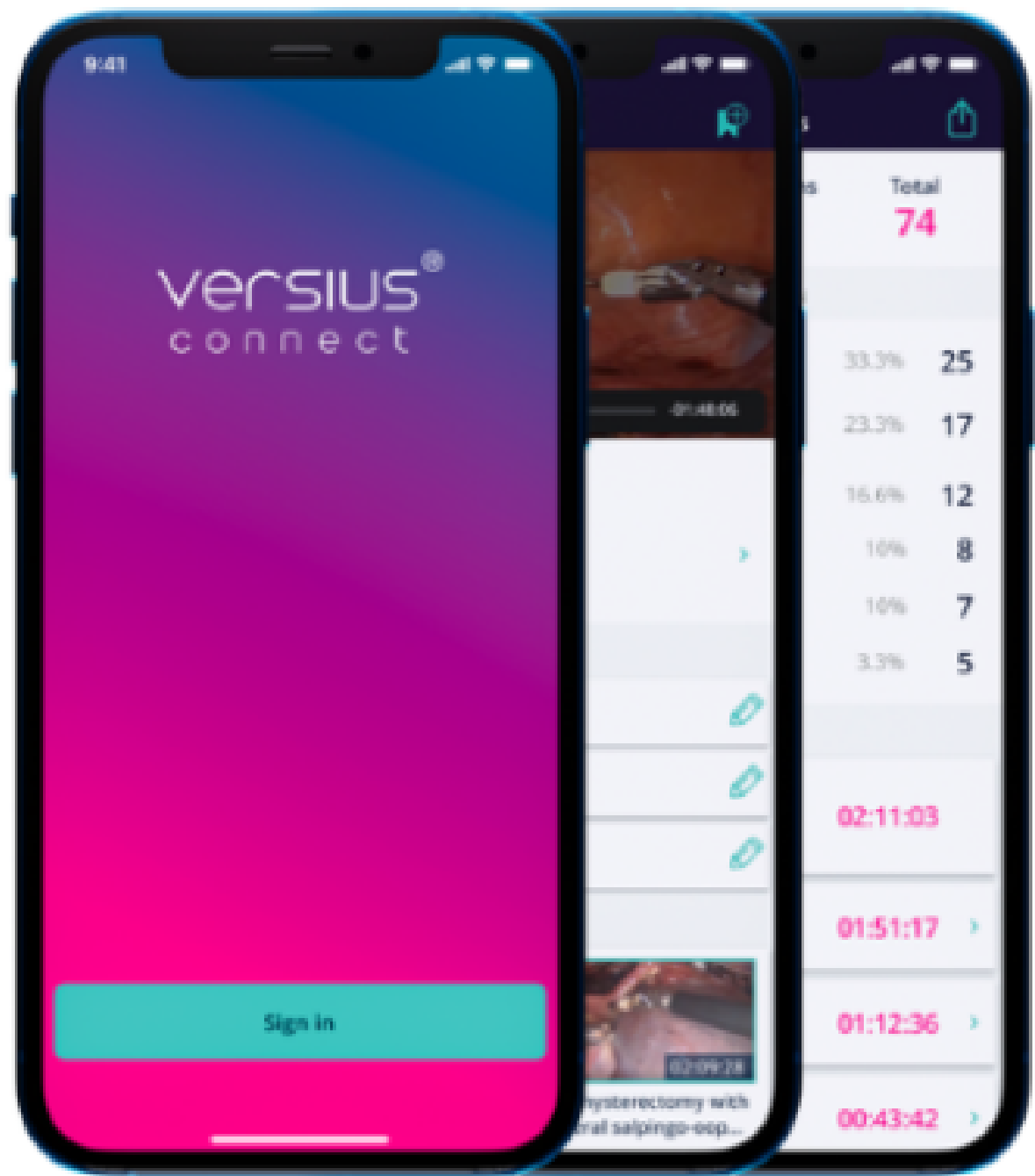
Watch for performance drops
and get surgeons back on
track



Data fed back to you in a meaningful way

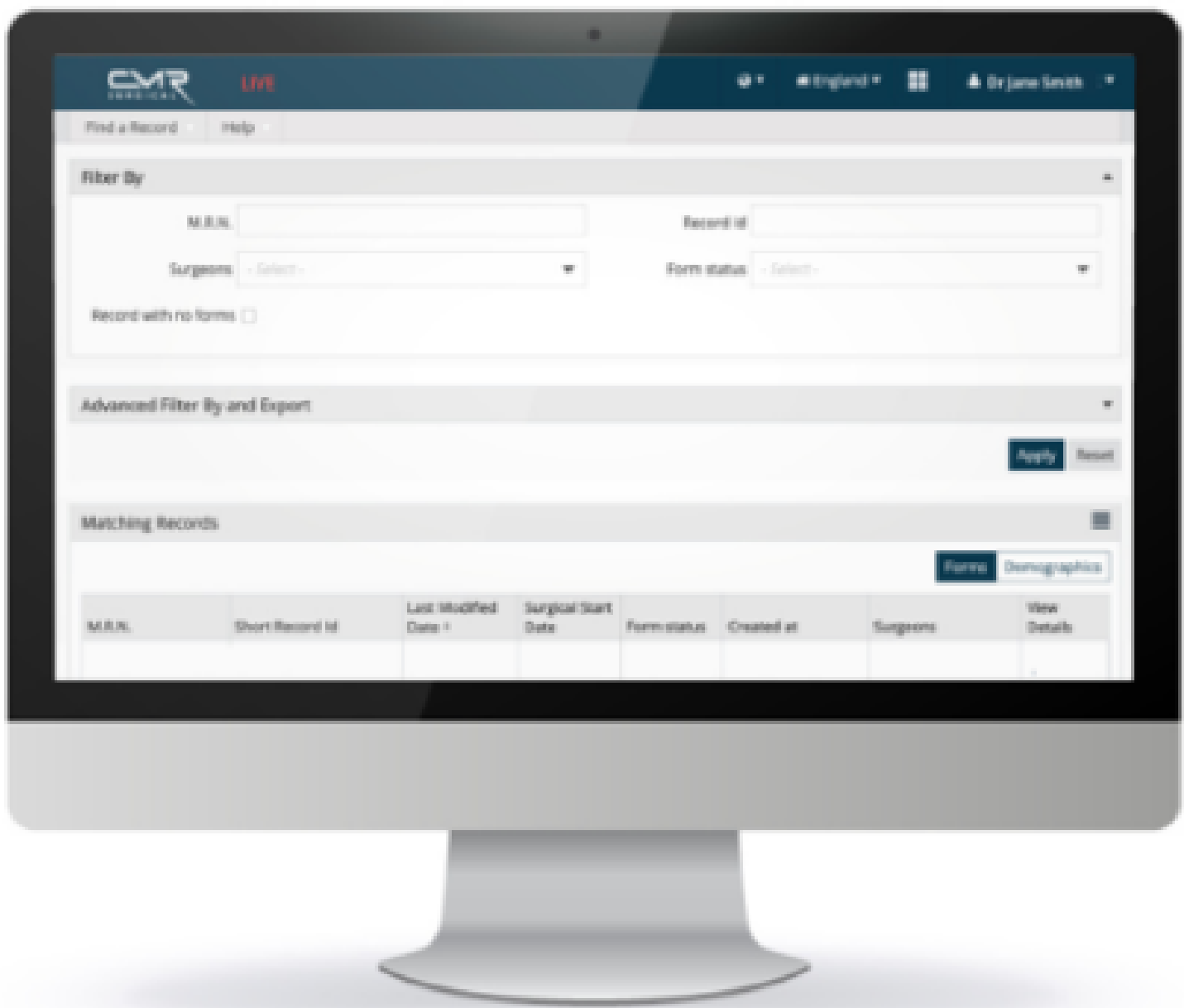
Versius Connect Surgeon App

Data rich hub that pulls everything together



CMR Surgical Registry

Post-market surveillance and safety monitoring



CMR's extensive IP family

135

Families of
filings

731

Patent filings

118

Granted patents

Our people

Experienced leadership team dedicated to providing patients with better surgical outcomes

CEO with robust commercialisation experience supported by a strong management team

- ✓ Global leadership experience from large multi-nationals
- ✓ Wealth of operational and scaling experience
- ✓ Solid grounding in MedTech and product development
- ✓ Significant experience in robotic engineering and technology
- ✓ Entrepreneurial drive and passion for CMR's mission



Per Vegard Nerseth
CEO



Steve Bell
Chief Commercial Officer



Barrington D'Arcy
Chief Operations Officer



Luke Hares
Chief Technology Officer & Co-Founder



Ian Cardwell
Chief People Officer



Ingeborg Oie
CFO



Paul Roberts
Chief Customer Success Officer & Co-Founder



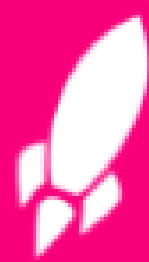
Mark Slack
Chief Medical Officer & Co-Founder



Our culture sets us apart

At our core, we are...

Ambitious



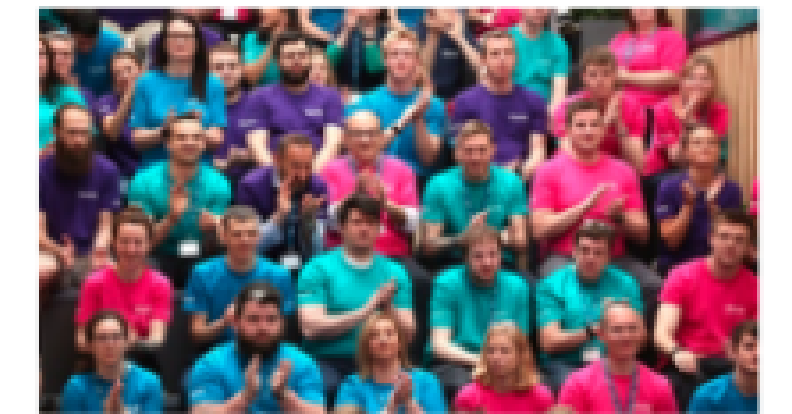
- **Fast moving** – we went from concept to patient in 5 years, with a laser-focus to transform surgery with Versius
- **Hungry** – our eyes are set on disrupting a market dominated by one player
- **International** – employees from 40+ nationalities support our global expansion plans



People
Focused



- **A great place to work** – 75% of our people love the 'great culture' at CMR
- **Flexible and supportive** – we are adapting working arrangements to help each other through Covid
- **Customer focused** – supporting hospitals to maintain surgery through the pandemic



Fair &
Responsible



- **Ethical** – we came to market in a responsible way with patient safety as our first priority
- **Transparent** – working with our customers in an honest environment
- **Diverse** – we have an inclusive culture that attracts people who think differently



Humble



- **Learning** – work with world leading surgeons and hospitals to transform surgery
- **Listening** – proactively working with our customers in a collaborative way
- **Improving** – we actively ask for feedback after every installation from every customer




Summary

Our ambition

Transforming surgery.
For good.

Our mission

Our aim is to make keyhole surgery available to everyone.

The background of the image features a close-up, artistic shot of surgical instruments. A large, dark, cylindrical instrument, possibly a laparoscopic grasper, dominates the upper right and center. In the lower right, two thinner, metallic surgical tools are visible, one with a sharp tip and another with a more rounded end. The lighting is dramatic, with a bright pinkish-purple glow emanating from the top right, creating a high-contrast, futuristic medical aesthetic.

Transforming surgery.
For good.

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